



บริษัท บีอีซี เวิลด์ จำกัด (มหาชน)
BEC WORLD PUBLIC COMPANY LIMITED

(Translation)

November 7, 2012

Re: Inform the disposition of the investment in subsidiary "Have a Good Dream Co., Ltd."

To: President,
The Stock Exchange of Thailand

BEC was informed by BEC-Tero Entertainment Public Company Limited [BEC-Tero] - our subsidiary which BEC holds 60% of the paid up capital and the substantial portion of the rest are held by non-connected parties that BEC-Tero decided to dispose its investment in "Have a Good Dream Co., Ltd." [HGD], a subsidiary which BEC-Tero holds 59.99% of the paid up capital and Heliconia Co., Ltd. [Heliconia]- non-connected person; holds the rest. The details are as follow;

- Date of the transaction occurred: September 2012
- The Parties Involved: BEC-Tero Entertainment Plc. "seller"
Heliconia Co., Ltd. [Heliconia] "buyer"
- Objective: The parties wish to terminate the co-operation.
- The amount of the total Transaction: Baht 2 millions
- Criteria used to determine compensation: Book Value as at 31 July 2012

The Company hereby certifies that the establishment of the new subsidiary is neither categorized into any connected transaction classes nor covered by the basis used to consider the volume pursuant to the Securities and Exchange Commission (SEC)'s notification governing the rules, procedures and disclosure of information regarding the acquisition and disposal of the assets of listed company.

Please be informed accordingly

Sincerely yours,

Chatchai Thiamtong

Vice President – Finance