

September 14, 2007

TO: President
Stock Exchange of Thailand

RE: Purchase shares of BEC-TERO EXHIBITIONS COMPANY LIMITED

BEC was informed by BEC – TERO Entertainment Public Company Limited [BEC-TERO] - our subsidiary which BEC holds 60% of the paid up capital and the substantial portion of the rest is held by non - connected parties, that BEC-TERO has acquired additional shares of BEC-TERO Exhibitions Co., Ltd. [BEC-TERO Exhibition] from PICO (Thailand) Public Co., Ltd. [PICO] amount of 39% and Asia Congress Events Co., Ltd. [ACE] amount of 10% topping up the existing 51% interest to 100% by using existing working capital. The details are as follows:-

Transaction 1

1. Date of transaction: June 2007
2. Parties involved: Purchaser: BEC-TERO Entertainment Public Company Limited
Sellers: Asia Congress Events Co., Ltd. - the sellers didn't have any relationship with the purchaser in the manner that shall be considered as connected persons.
3. Details of assets purchased: amount of 50,000 common shares, which was 10% of total share of BEC – TERO Exhibitions, at the price Baht 0.69 per share, the value of the transaction was Baht 34,500.
4. Characteristics of the transaction: The transaction was not a connected transaction and the size of transaction is about 0.0012% of BEC's net tangible assets, according to the consolidated financial statement as at March 31, 2007.
5. The basis used to determine the value of asset purchased: It is determined based on the net asset value of BEC – TERO Exhibitions as at March 31, 2007, which was equivalent to Baht 1.53 per share, under an arm's length negotiation between both parties.

Transaction 2

1. Date of transaction: within September 2007
2. Parties involved: Purchaser: BEC-TERO Entertainment Public Company Limited
Sellers: PICO (Thailand) Public Co., Ltd. - the sellers don't have any relationship with the purchaser in the manner that shall be considered as connected persons.
3. Details of assets purchased: amount of 195,000 common shares, which is 39% of total share of BEC – TERO Exhibitions, at the price Baht 0.66 per share, the value of the transaction is Baht 128,700.
4. Characteristics of the transaction: The transaction is not a connected transaction and the size of transaction is about 0.002% of BEC's net tangible assets, according to the consolidated financial statement as at June 30, 2007.
5. The basis used to determine the value of asset purchased: It is determined based on the net asset value of BEC – TERO Exhibitions as at June 30, 2007, which is equivalent to Baht 0.66 per share, under an arm's length negotiation between both parties.

Please be informed accordingly.

Yours sincerely,

(Mr.Chatchai Thiamtong)
Vice President – Finance